

Issue No.: 2070/0100

European Investment Bank
Australian Dollar Domestic
Medium Term Note Programme

Issue of

A\$200,000,000 4.75% Medium Term Notes due 7 August 2024
(“Notes”)

PLEASE NOTE THAT SALE OF THE NOTES SET OUT BELOW MAY BE SUBJECT TO SELLING RESTRICTIONS - PLEASE REFER TO THE INFORMATION MEMORANDUM IN RELATION TO THE ABOVE PROGRAMME AND TO ANY SPECIFIC SELLING RESTRICTIONS IN THIS PRICING SUPPLEMENT.

This Pricing Supplement (as referred to in the Information Memorandum dated 18 December 2009 (“**Information Memorandum**”) in relation to the above Programme) relates to the Tranche of Notes referred to above. The Terms and Conditions of the Notes are as set out on pages 16 to 32 of the Information Memorandum. The Notes are constituted by the MTN Deed Poll. Capitalised terms not defined in this Pricing Supplement shall have the meanings given in the Information Memorandum.

The particulars to be specified in relation to such Tranche are as follows:

1	Issuer:	European Investment Bank
2	Joint Lead Managers:	Nomura International plc The Toronto-Dominion Bank, London Branch
3	Type of Issue:	Non-Private Placement
4	Dealers:	Nomura International plc The Toronto-Dominion Bank, London Branch
5	Aggregate Principal Amount of issue of Notes:	A\$200,000,000
6	If to be consolidated with existing Series:	Not applicable
7	Issue Date:	7 February 2014
8	Issue Price:	98.418%
9	Accrued Interest (if any):	Not applicable
10	Settlement Price:	98.177% (net of fees)

11	Denomination(s):	Denominations of A\$1,000 The minimum consideration payable when issued in Australia will be A\$500,000
12	Tenor:	7 February 2014 to 7 August 2024
13	Interest:	
	(a) If Interest bearing:	
	(i) Interest Rate:	4.75% per annum paid semi-annually
	(ii) Interest Payment Dates:	7 February and 7 August each year from and including 7 August 2014, up to and including, the Maturity Date
	(iii) Interest Period End Dates:	7 February and 7 August
	(iv) Applicable Business Day Convention:	Following Business Day Convention
	- for Interest Payment Dates:	Following Business Day Convention
	- for Interest Period End Dates:	None
	- any other date:	Following Business Day Convention
	(v) Interest Commencement Date (if different from the Issue Date):	Not applicable
	(vi) Minimum Interest Rate:	Not applicable
	(vii) Maximum Interest Rate:	Not applicable
	(viii) Interest amount (Condition 5.4):	A\$23.75 per Note paid semi-annually and in arrear in accordance with items 13(a)(i) and (ii) of this Pricing Supplement
	(ix) Rounding (Condition 5.4):	Applicable
	(b) If non-interest bearing:	
	(i) Amortisation Yield:	Not applicable
	(ii) Rate of interest on overdue amount:	Not applicable
	(c) Day Count Fraction:	RBA Bond Basis where: “RBA Bond Basis” means one divided by the number of Interest Payment Dates in a year (or,

where the period does not constitute a full Interest Period, the actual number of days in the period divided by 365 (or, if any portion of the period falls in a leap year, the sum of:

- (i) the actual number of days in that portion of the period falling in a leap year divided by 366; and
- (ii) the actual number of days in that portion of the period falling in a non-leap year divided by 365))

(d)	Calculations (Condition 5.5):	Not applicable
14	Business Days:	Sydney
15	Maturity Date:	7 August 2024
16	Maturity Redemption Amount:	Outstanding Principal Amount
17	Early Termination Amount:	Outstanding Principal Amount
18	Listing:	Regulated market of the Luxembourg Stock Exchange
19	Clearance and Settlement:	Austraclear and, if applicable, through Euroclear/Clearstream, Luxembourg
20	Other Relevant Terms and Conditions:	Not applicable
21	Additional Selling Restrictions:	See the Schedule to this Pricing Supplement
22	Calculation Agent:	Not applicable
23	Foreign Securities Number ISIN/Common Code (if any):	ISIN: AU3CB0218444 Common Code: 102911504
24	Governing Law:	New South Wales, Australia
25	Additional Information:	Not applicable

CONFIRMED

By:

Authorised officers of European Investment Bank

Date: 5 February 2014

By:

SCHEDULE

The Singapore selling restrictions set out on pages 38 to 39 of the Information Memorandum shall be deleted in its entirety and substituted with the following:

“5 Singapore

Each Dealer has acknowledged that the Information Memorandum has not been registered as a prospectus with the Monetary Authority of Singapore. Accordingly, each Dealer has represented, warranted and agreed that it has not offered or sold any Notes or caused the Notes to be made the subject of an invitation for subscription or purchase and will not offer or sell any Notes or cause the Notes to be made the subject of an invitation for subscription or purchase, and has not circulated or distributed, nor will it circulate or distribute, the Information Memorandum or any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the Notes, whether directly or indirectly, to persons in Singapore other than:

- (i) to an institutional investor under Section 274 of the Securities and Futures Act, Chapter 289 of Singapore (the “SFA”);
- (ii) to a relevant person pursuant to Section 275(1), or to any person pursuant to Section 275(1A), and in accordance with the conditions specified in Section 275, of the SFA; or
- (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where the Notes are subscribed or purchased under Section 275 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

securities (as defined in Section 239(1) of the SFA) of that corporation or the beneficiaries’ rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the Notes pursuant to an offer made under Section 275 of the SFA except:

- (1) to an institutional investor or to a relevant person defined in Section 275(2) of the SFA, or to any person arising from an offer referred to in Section 275(1A) or Section 276(4)(i)(B) of the SFA;
- (2) where no consideration is or will be given for the transfer;
- (3) where the transfer is by operation of law;
- (4) as specified in Section 276(7) of the SFA; or
- (5) as specified in Regulation 32 of the Securities and Futures (Offers of Investments) (Shares and Debentures) Regulations 2005 of Singapore.”