



SoftBank Group Corp.

April 4, 2018 – SoftBank Group Corp. (the “Company”) hereby announces the settlement of the Company's consent solicitation (“Consent Solicitation”) and the completion of the settlement of the Company’s exchange offer (“Exchange Offer”) effective as of a value date of April 3, 2018, which transactions were first announced on March 7, 2018.

As a result of delivery of the consent and exchange consideration as of April 3, 2018, the proposed amendments to the Existing Notes Indenture became operative and the Company issued the Exchange Notes. The details of the Exchange Notes are as follows (as previously announced on March 22, 2018).

The Exchange Notes

Description of Exchange Notes	ISIN	Common Code	Exchange Notes Principal Amount	Exchange Notes Coupon Rate	Exchange Notes Maturity Date
<i>U.S. dollar-denominated Senior Notes due 2028</i>	XS1793255198	179325519	\$499,956,000	6.250%	April 15, 2028
<i>Euro-denominated Senior Notes due 2028</i>	XS1793255941	179325594	€1,173,607,000	5.000%	April 15, 2028

As the result of the settlement of the Exchange Offer, the Existing Notes that have been accepted for exchange have been cancelled and the outstanding principal amount of the Existing Notes is as follows.

The Existing Notes

Description of Existing Notes	ISIN	Common Code	Existing Notes Principal Amount	Existing Notes Coupon Rate	Existing Notes Maturity Date
<i>U.S. dollar-denominated Senior Notes due 2022</i>	XS1266660635	126666063	\$818,521,000	5.375%	July 30, 2022
<i>U.S. dollar-denominated Senior Notes due 2025</i>	XS1266660122	126666012	\$711,627,000	6.000%	July 30, 2025
<i>Euro-denominated Senior Notes due 2022</i>	XS1266662763	126666276	€286,534,000	4.000%	July 30, 2022
<i>Euro-denominated Senior Notes due 2025</i>	XS1266662334	126666233	€689,114,000	4.750%	July 30, 2025
<i>Euro-denominated Senior Notes due 2027</i>	XS1266661013	126666101	€210,620,000	5.250%	July 30, 2027

Capitalised terms used in this announcement, but not defined herein, have the meanings given to them in the Exchange Offer Memorandum or Consent Solicitation Statement.

Investor Contact Information

For further details, please read the Exchange Offer Memorandum or Consent Solicitation Statement, as applicable. Questions about the terms of the Exchange Offer or the Consent Solicitation should be directed to the Dealer Managers or the Information Agent at their respective addresses and telephone numbers set forth below. If you have questions regarding exchange procedures, please contact the Information Agent at the address and telephone number set forth below. Beneficial owners may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the Exchange Offer or the Consent Solicitation.

THE DEALER MANAGERS AND CONSENT SOLICITATION AGENTS

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Website for non-Eligible Holders: <https://sites.dfkingltd.com/softbank/consent/>

Disclaimer Important Notice

This announcement must be read in conjunction with the Exchange Offer Memorandum for Eligible Holders or Consent Solicitation Statement (for other holders) distributed separately. Each holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

Nothing in this announcement, the Exchange Offer Memorandum or the Consent Solicitation Statement constitutes an offer of, or the solicitation of an offer to buy or subscribe for, securities to any person in any jurisdiction where it is unlawful to do so. Persons into whose possession this announcement and/or the Exchange Offer Memorandum come are required to inform themselves about, and to observe, any such restrictions.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein. This announcement is not, and is not intended to be, an offer of securities of the Company for sale, or the solicitation of an offer to buy securities of the Company, in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act, or any state securities laws of the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption under, or in a transaction not subject to, the U.S. Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States. Please read legal notices in their entirety prior to viewing any information available on this website.