

Final Terms dated 20 September 2013

EURASIAN DEVELOPMENT BANK

Issue of U.S.\$500,000,000 5.000 per cent. Notes due 2020

under the

U.S.\$3,500,000,000 Euro Medium Term Note Programme

PART A CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 4 September 2013 (the “**Base Prospectus**”) which constitutes a Base Prospectus for the purposes of Directive 2003/71/EC (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at http://www.eabr.org/e/investors/debt_instruments and during normal business hours at Citibank, N.A., London Branch, Agency & Trust Department, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom and copies may be obtained from Eurasian Development Bank, 220 Dostyk Street, Almaty 050051, Republic of Kazakhstan.

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| 1. | Issuer: | Eurasian Development Bank |
| 2. | (i) Series Number: | 5 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Notes will be consolidated and form a single series: | Not Applicable |
| 3. | Specified Currency: | U.S. Dollars (“ U.S.\$ ”) |
| 4. | Aggregate Nominal Amount of Notes: | |
| | (i) Series: | U.S.\$500,000,000 |
| | (ii) Tranche: | U.S.\$500,000,000 |
| 5. | Issue Price: | 98.310 per cent. of the Aggregate Nominal Amount |
| 6. | (i) Specified Denomination(s): | U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof up to and including U.S.\$399,000. No Notes in definitive registered form will be issued with a denomination above U.S.\$200,000. |
| | (ii) Calculation Amount: | U.S.\$1,000 |
| 7. | (i) Issue Date: | 26 September 2013 |
| | (ii) Interest Commencement Date: | Issue Date |

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| 8. | Maturity Date: | 26 September 2020 |
| 9. | Interest Basis: | 5.000 per cent. Fixed Rate
(further particulars specified below) |
| 10. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption in accordance with the Conditions, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. | Change of Interest Basis: | Not Applicable |
| 12. | Put/Call Options: | Not Applicable |
| 13. | (i) Status of the Notes: | Senior |
| | (ii) Date Executive Board approval for issuance of Notes obtained: | 19 September 2013 |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 14. | Fixed Rate Note Provisions: | Applicable |
| | (i) Rate(s) of Interest: | 5.000 per cent. per annum payable semi-annually in arrear on each Interest Payment Date |
| | (ii) Interest Payment Date(s): | 26 March and 26 September in each year up to and including the Maturity Date |
| | (iii) Fixed Coupon Amount(s): | U.S.\$25.00 per Calculation Amount |
| | (iv) Broken Amount(s): | Not Applicable |
| | (v) Day Count Fraction: | 30/360 |
| | (vi) Determination Dates: | Not Applicable |
| 15. | Floating Rate Note Provisions | Not Applicable |
| 16. | Kazakhstan Consumer Prices Inflation Index-Linked Interest Note | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. | Call Option | Not Applicable |
| 18. | Put Option | Not Applicable |
| 19. | Final Redemption Amount of each Note. | U.S.\$1,000 per Calculation Amount |
| 20. | Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption: | U.S.\$1,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 21. | Form of Notes: | Regulation S Global Note registered in the name of a common depositary for Euroclear and Clearstream, Luxembourg

Rule 144A Global Note registered in the name of a nominee for DTC |
| 22. | Financial Centre(s): | Not Applicable |

Signed on behalf of the Issuer:

By: 
Duly authorised

Dmitry Krasilnikov
Member of the Executive Board
Managing Director for Corporate Finance

FINAL TERMS

PART B

OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

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| (i) Listing: | London |
| (ii) Admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's regulated market and this is expected to be effective from 27 September 2013. |
| (iii) Estimate of total expenses related to admission to trading: | Approximately GBP2,975.00 |

2. RATINGS

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| Ratings: | Standard & Poor's: BBB |
| | Moody's: A3 |

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save for any fees payable to the BNP Paribas, Deutsche Bank AG, London Branch, HSBC Bank plc and J.P. Morgan Securities plc, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. BNP Paribas, Deutsche Bank AG, London Branch, HSBC Bank plc and J.P. Morgan Securities plc and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. YIELD

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| Indication of yield: | 5.292 per cent. |
| | The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield. |

5. OPERATIONAL INFORMATION

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| ISIN Code (Regulation S Notes): | XS0972645112 |
| ISIN Code (Rule 144A Notes): | US29843YAC93 |
| Common Code (Regulation S Notes): | 097264511 |

Common Code (Rule 144A Notes):	97298688
CUSIP number (Rule 144A Notes):	29843Y AC9
Any clearing system(s) other than Euroclear and Clearstream, Luxembourg, or DTC and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment for Notes cleared in Euroclear and Clearstream, Luxembourg and delivery free of payment for Notes cleared in DTC
Names and addresses of initial Paying Agent(s):	Citibank, N.A., London Branch, Agency & Trust Department, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable