

**PRICING TERM SHEET**

**DAIMLER**

**Daimler Finance North America LLC**

***\$1,500,000,000 0.750% Notes due March 1, 2024***

<b>Issuer:</b>	Daimler Finance North America LLC
<b>Guarantor:</b>	Daimler AG
<b>Title:</b>	0.750% Notes due March 1, 2024
<b>Total Principal Amount:</b>	\$1,500,000,000
<b>Format:</b>	Rule 144A/Regulation S
<b>Denominations:</b>	\$150,000 and integral multiples of \$1,000 in excess thereof
<b>Guarantee:</b>	Payment of principal and interest on the notes is fully guaranteed by the Guarantor
<b>Ranking:</b>	Unsecured and unsubordinated debt obligations
<b>Pricing Date:</b>	February 25, 2021
<b>Settlement Date:</b>	March 2, 2021 (T+3)
<b>Maturity Date:</b>	March 1, 2024
<b>Interest Rate:</b>	0.750% per annum
<b>Date Interest Starts Accruing:</b>	March 2, 2021
<b>Interest Payment Dates:</b>	March 1 and September 1 of each year, subject to the Business Day Convention
<b>First Interest Payment Date:</b>	September 1, 2021 (short first coupon)
<b>Offering Price:</b>	99.820%; \$1,497,300,000
<b>U.S. Benchmark Treasury:</b>	0.125% due February 15, 2024
<b>U.S. Benchmark Treasury Yield:</b>	0.331%

<b>Spread to U.S. Benchmark Treasury:</b>	T+ 48 basis points
<b>Reoffer Yield:</b>	0.811%
<b>Proceeds to Issuer Before Expenses:</b>	99.620%; \$1,494,300,000
<b>Optional Redemption:</b>	Optional make-whole redemption/optional tax redemption
<b>Optional Make-Whole Redemption Spread:</b>	T+ 10 basis points
<b>Day Count:</b>	30/360
<b>Business Day Convention:</b>	Following, unadjusted
<b>Business Day:</b>	Any day which is not a Saturday, Sunday, or a day on which commercial banking institutions are authorized or obligated by law to close in New York City
<b>Record Dates:</b>	February 14 and August 17 of each year
<b>Listing:</b>	None
<b>Joint Book-Running Managers:</b>	BofA Securities, Inc. Credit Agricole Securities (USA) Inc. J.P. Morgan Securities LLC Mizuho Securities USA LLC MUFG Securities Americas Inc. SG Americas Securities, LLC Standard Chartered Bank AG SMBC Nikko Securities America, Inc.
<b>Stabilization Manager:</b>	Each of the Joint Book-Running Managers
<b>CUSIP Number (SR NT 144A):</b>	233851 EB6
<b>ISIN Number (SR NT 144A):</b>	US233851EB67
<b>CUSIP Number (SR NT REG S):</b>	U2339C DZ8
<b>ISIN Number (SR NT REG S):</b>	USU2339CDZ87

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*(as defined in Rule 144A under the Securities Act) or (ii) to a non “U.S. person”, as that term is defined in Rule 902 under the Securities Act, in an offshore transaction in accordance with Rule 903 of Regulation S under the Securities Act and, in each case, in compliance with applicable securities laws. This information is not to be shown or given to any person other than the recipient, and is not to be forwarded to any other person, copied or otherwise reproduced or distributed to any other person in any manner whatsoever. Failure to comply with this directive can result in a violation of the Securities Act. The information in this document supplements and supersedes the information contained in the Preliminary Offering Memorandum, dated February 25, 2021, relating to the securities described above.*

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*MiFID II professionals/ECPs-only/No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as the securities described in this document are not intended to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area.*

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PRICING TERM SHEET

DAIMLER

Daimler Finance North America LLC

*\$1,000,000,000 1.450% Notes due March 2, 2026*

<b>Issuer:</b>	Daimler Finance North America LLC
<b>Guarantor:</b>	Daimler AG
<b>Title:</b>	1.450% Notes due March 2, 2026
<b>Total Principal Amount:</b>	\$1,000,000,000
<b>Format:</b>	Rule 144A/Regulation S
<b>Denominations:</b>	\$150,000 and integral multiples of \$1,000 in excess thereof
<b>Guarantee:</b>	Payment of principal and interest on the notes is fully guaranteed by the Guarantor
<b>Ranking:</b>	Unsecured and unsubordinated debt obligations
<b>Pricing Date:</b>	February 25, 2021
<b>Settlement Date:</b>	March 2, 2021 (T+3)
<b>Maturity Date:</b>	March 2, 2026
<b>Interest Rate:</b>	1.450% per annum
<b>Date Interest Starts Accruing:</b>	March 2, 2021
<b>Interest Payment Dates:</b>	March 2 and September 2 of each year, subject to the Business Day Convention
<b>First Interest Payment Date:</b>	September 2, 2021
<b>Offering Price:</b>	99.875%; \$998,750,000
<b>U.S. Benchmark Treasury:</b>	0.375% due January 31, 2026
<b>U.S. Benchmark Treasury Yield:</b>	0.776%

<b>Spread to U.S. Benchmark Treasury:</b>	T+ 70 basis points
<b>Reoffer Yield:</b>	1.476%
<b>Proceeds to Issuer Before Expenses:</b>	99.625%; \$996,250,000
<b>Optional Redemption:</b>	Optional make-whole redemption/optional tax redemption
<b>Optional Make-Whole Redemption Spread:</b>	T+ 10 basis points
<b>Day Count:</b>	30/360
<b>Business Day Convention:</b>	Following, unadjusted
<b>Business Day:</b>	Any day which is not a Saturday, Sunday, or a day on which commercial banking institutions are authorized or obligated by law to close in New York City
<b>Record Dates:</b>	February 15 and August 18 of each year
<b>Listing:</b>	None
<b>Joint Book-Running Managers:</b>	BofA Securities, Inc. Credit Agricole Securities (USA) Inc. J.P. Morgan Securities LLC Mizuho Securities USA LLC MUFG Securities Americas Inc. SG Americas Securities, LLC Standard Chartered Bank AG SMBC Nikko Securities America, Inc.
<b>Stabilization Manager:</b>	Each of the Joint Book-Running Managers
<b>CUSIP Number (SR NT 144A):</b>	233851 EC4
<b>ISIN Number (SR NT 144A):</b>	US233851EC41
<b>CUSIP Number (SR NT REG S):</b>	U2339C EA2
<b>ISIN Number (SR NT REG S):</b>	USU2339CEA28

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*(as defined in Rule 144A under the Securities Act) or (ii) to a non “U.S. person”, as that term is defined in Rule 902 under the Securities Act, in an offshore transaction in accordance with Rule 903 of Regulation S under the Securities Act and, in each case, in compliance with applicable securities laws. This information is not to be shown or given to any person other than the recipient, and is not to be forwarded to any other person, copied or otherwise reproduced or distributed to any other person in any manner whatsoever. Failure to comply with this directive can result in a violation of the Securities Act. The information in this document supplements and supersedes the information contained in the Preliminary Offering Memorandum, dated February 25, 2021, relating to the securities described above.*

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**PRICING TERM SHEET**

**DAIMLER**

**Daimler Finance North America LLC**

***\$500,000,000 2.450% Notes due March 2, 2031***

<b>Issuer:</b>	Daimler Finance North America LLC
<b>Guarantor:</b>	Daimler AG
<b>Title:</b>	2.450% Notes due March 2, 2031
<b>Total Principal Amount:</b>	\$500,000,000
<b>Format:</b>	Rule 144A/Regulation S
<b>Denominations:</b>	\$150,000 and integral multiples of \$1,000 in excess thereof
<b>Guarantee:</b>	Payment of principal and interest on the notes is fully guaranteed by the Guarantor
<b>Ranking:</b>	Unsecured and unsubordinated debt obligations
<b>Pricing Date:</b>	February 25, 2021
<b>Settlement Date:</b>	March 2, 2021 (T+3)
<b>Maturity Date:</b>	March 2, 2031
<b>Interest Rate:</b>	2.450% per annum
<b>Date Interest Starts Accruing:</b>	March 2, 2021
<b>Interest Payment Dates:</b>	March 2 and September 2 of each year, subject to the Business Day Convention
<b>First Interest Payment Date:</b>	September 2, 2021
<b>Offering Price:</b>	99.965%; \$499,825,000
<b>U.S. Benchmark Treasury:</b>	1.125% due February 15, 2031
<b>U.S. Benchmark Treasury Yield:</b>	1.504%

<b>Spread to U.S. Benchmark Treasury:</b>	T+ 95 basis points
<b>Reoffer Yield:</b>	2.454%
<b>Proceeds to Issuer Before Expenses:</b>	99.640%; \$498,200,000
<b>Optional Redemption:</b>	Optional make-whole redemption/optional tax redemption
<b>Optional Make-Whole Redemption Spread:</b>	T+ 15 basis points
<b>Day Count:</b>	30/360
<b>Business Day Convention:</b>	Following, unadjusted
<b>Business Day:</b>	Any day which is not a Saturday, Sunday, or a day on which commercial banking institutions are authorized or obligated by law to close in New York City
<b>Record Dates:</b>	February 15 and August 18 of each year
<b>Listing:</b>	None
<b>Joint Book-Running Managers:</b>	BofA Securities, Inc. Credit Agricole Securities (USA) Inc. J.P. Morgan Securities LLC Mizuho Securities USA LLC MUFG Securities Americas Inc. SG Americas Securities, LLC Standard Chartered Bank AG SMBC Nikko Securities America, Inc.
<b>Stabilization Manager:</b>	Each of the Joint Book-Running Managers
<b>CUSIP Number (SR NT 144A):</b>	233851 ED2
<b>ISIN Number (SR NT 144A):</b>	US233851ED24
<b>CUSIP Number (SR NT REG S):</b>	U2339C EB0
<b>ISIN Number (SR NT REG S):</b>	USU2339CEB01

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