

Emirates NBD Bank CNH Fixed Rate Notes due May 2026

Terms of the Notes

Issuer	: Emirates NBD Bank PJSC
Issuer Ratings	: Issuer is rated A3 by Moody's and A+ by Fitch
Issue Ratings	: A3 by Moody's
Status	: Senior unsecured notes
Lead Manager	: HSBC Bank plc
Offering Documentation	: Drawdown from Issuer's USD 12,500,000,000 EMTN Programme dated 25 July 2018 as supplemented from time to time
Principal Amount	: CNH 140,000,000 (CNH is offshore CNY)
Pricing Date	: 06 May 2019
Issue Date	: 15 May 2019
Maturity Date	: 15 May 2026 (7 years)
Coupon	: 4.620% per annum
Interest Payment Dates	: Annually, every 15 May each year up to and including the Maturity Date. The first Interest Payment Date is 15 May 2020.
Issue Price	: 100%
Redemption at Maturity	: 100%
Day Count Fraction	: ACT/365(fixed), Adjusted
Business Day Convention	: Modified Following Business Day
Form of Notes	: Bearer Notes, Classic Global Notes
Listing	: Luxemboug
Denominations	: Minimum denomination of CNH 1,000,000 x 1,000,000
Business Days	: Hong Kong, London, New York
ISIN	: XS1994836416
Delivery	: Delivery against payment
Governing Law	: English Law
Settlement	: Euroclear/Clearstream

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